



Banker Application

Baker Hill NextGen® Banker Application enhances a financial institution's ability to generate loan growth at every customer interaction. By guiding staff to the correct choices, it removes the friction between the gathering of application data and the decisioning of the loan.

Based on Baker Hill's decades of experience in the loan application workflows of our clients, Baker Hill NextGen® Banker Application empowers bankers with the most innovative and convenient tools to assist customers with their applications.

Grow Without Sacrificing Accuracy

Financial institutions face growing pressure to grow loan volumes via all channels that customers use.

You need a solution that can accomplish the dual goals of capturing all the correct and necessary information from applicants while also ensuring your staff can confidently shepherd the request through your digital workflows. Baker Hill NextGen® Banker Application allows for anyone within a financial institution to process a loan request from a customer.

Your institution can configure the application flows and information requirements for each product offering so your staff can be confident that a complete loan application package is submitted each time.

This helps to avoid compliance challenges and eliminate reprocessing delays caused by errors and omissions or by requests being paired with the wrong solution.

Go Digital

The Baker Hill NextGen® Banker Application is another tool in your digital transformation toolbox, as you meet your customers where they are, in the channels they prefer.

The banker application moves you one step closer to a fully paperless process for managing loan applications from your customers. The entire application, from capturing the initial data to the collection and attaching of supporting documentation to the messaging and communication, can all be done quickly and digitally.

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Explore how your institution can meet customers where they are with seamless digital applications. To learn more, visit

www.bakerhill.com/banker-application

Ease of Use and Full Baker Hill NextGen® Integration

Accessible via any device using a supported browser, banking staff can capture applications at any time using one entry point across your entire organization.

As part of the full Baker Hill NextGen® ecosystem, all members of the bank's staff will have a unified and consistent experience as they complete, approve, and close loan requests within a single, integrated solution.

The status of each submitted application request is always transparent as applications work their way through your processes, allowing your staff to confidently provide status updates to applicants when necessary.

Go Mobile

- ▶ The ability to validate current information and only gather the required data, streamlining the entire process and eliminating keystrokes and potential data errors.
- ▶ Match the applications to the loan types that have been targeted for growth objectives by the institution using the solution's purpose-driven product selection.
- ▶ Allows a financial institution to specifically define and configure your disclosure requirements, avoiding compliance headaches that delay processing.



Baker Hill is in the business of evolving loan origination by combining expertise in technology with expertise in banking. Built on decades of walking alongside banks and credit unions as they provide vital resources to their communities, Baker Hill NextGen® is a configurable, single platform SaaS solution for commercial, small business, consumer loan origination, and risk management that grows along with you as your business needs change. Baker Hill is lending evolved. For more information, visit www.bakerhill.com.